(NAME OF COMPANY)

DECLARATION OF SOLVENCY

(Section 198 of the BVI Business Companies Act, 2004)

I, the undersigned the Director/s of the above referenced company hereby declare that in my opinion, the company is and will continue to be able to discharge, pay or provide for its debts as they fall due and the value of its assets equals or exceeds its liabilities and its assets and liabilities are as per the attached statement of assets and liabilities.

The Statement of Assets and Liabilities is attached.

Dated: day of , 2014.

_____
(Name of Director/s)
Director(s)